Uptake of a technology-assisted home-care cardiac rehabilitation program

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Cardiovascular disease (CVD) in Australia, as in most developed countries, is the leading cause of death and one of the greatest burdens on the economy. While death rates from myocardial infarction are decreasing in Australia, the prevalence of CVD is increasing because of the combined effect of an ageing population, high levels of obesity and diabetes, and longer life expectancies. Additional contributing factors are rapidly changing dietary patterns and increasing rates of sedentariness. Phase II (outpatient) cardiac rehabilitation (CR) programs attempt to address these and other factors contributing to poor cardiovascular health through individualised medical evaluation, “prescribed” exercise, cardiac risk factor modification, education, counselling and psychological support.

Cardiac rehabilitation

Traditionally, CR programs take place in hospitals or other community centres and are delivered by a multidisciplinary team. Despite overwhelming evidence supporting the effectiveness of such programs, referral and uptake rates remain poor. Recent data (2003–2005) showed that only 11% of patients across Australia were referred to CR at hospital discharge after a CVD event. Moreover, fewer than 20% of all eligible patients complete a CR program in Queensland and New South Wales, and similarly low rates have been reported in other developed countries.

A variety of patient, provider, system and community factors contribute to these poor utilisation rates. Most importantly, patients find it difficult to attend CR programs, and the traditional mode of delivery of these programs is often quite inconvenient for patients recovering from a heart attack.

Home-based CR programs, developed since the early 1980s, have the potential to overcome some of these barriers. Studies of home-based CR models providing telephone or internet support have shown effective risk-factor reduction and positive behavioural outcomes, as well as cost-effectiveness, compared with community-based programs. However, the capabilities of information and communication technologies (ICT) can be used to enhance the delivery of such programs.

Mobile phone and web applications for chronic disease management

Advanced multimedia communication capabilities of mobile phones, and the widespread availability of broadband networks and the internet, have created exceptional opportunities for interaction between patients and health care professionals. Evidence for the feasibility and effectiveness of mobile-phone applications in the management of asthma, diabetes, heart disease, leg ulcers, sleep apnoea and smoking cessation has been reviewed, and recent studies confirmed the feasibility of this method for weight reduction, managing the side effects of chemotherapy, and maintaining an exercise program for patients with chronic obstructive pulmonary disease. Of particular significance was a study of telemonitoring of patients with heart failure via mobile phones that showed effective reduction in the frequency and duration of hospitalisations. Web-based applications endow health care providers with additional tools for monitoring and interfacing with patients effectively across distances to produce favourable behavioural outcomes.

Building on the evidence base that supports the use of ICT applications for the prevention and management of chronic diseases, the Australian e-Health Research Centre and Queensland Health have developed an innovative ICT-enabled home-care CR program using mobile phones and the internet: the Care Assess-

ABSTRACT

- The prevalence of cardiovascular disease, a major cause of disease burden in Australia and other developed countries, is increasing due to a rapidly ageing population and environmental, biomedical and modifiable lifestyle factors.
- Although cardiac rehabilitation (CR) programs have been shown to be beneficial and effective, rates of referral, uptake and utilisation of traditional hospital or community centre programs are poor.
- Home-based CR programs have been shown to be as effective as centre-based programs, and recent advances in information and communication technologies (ICT) can be used to enhance the delivery of such programs.
- The Care Assessment Platform (CAP) is an integrated home-based CR model incorporating ICT (including a mobile phone and the internet) and providing all the core components of traditional CR (education, physical activity, exercise training, behaviour modification strategies and psychological counselling).
- The mobile phone given to patients has an integrated accelerometer and diary application for recording exercise and health information. A central database, with access to these data, allows mentors to assess patients’ progress, assist in setting goals, revise targets and give weekly personal feedback.
- Mentors find the mobile-phone modalities practical and easy to use, and preliminary results show high usage rates and acceptance of ICT by participants.
- The provision of ICT-supported home-based CR programs may enable more patients in both metropolitan and remote settings to benefit from CR.
ment Platform (CAP). CAP aims to provide all the elements of traditional CR for patients recovering from a myocardial infarction — education, mentoring, goal setting, personal feedback and counselling over a 6-week period — with the aid of a mobile phone and the internet.

**The Care Assessment Platform cardiac rehabilitation program**

Box 1 describes the core CR components and corresponding delivery mechanisms of the CAP program using ICT. Similar to traditional CR programs, initial assessment is conducted face-to-

### 1 Core components of cardiac rehabilitation (CR) and ways of delivering these components through the Care Assessment Platform (CAP)

<table>
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<tr>
<th>Core components of CR</th>
<th>Barriers to traditional CR</th>
<th>CAP tools</th>
<th>Advantages of CAP CR</th>
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| Assessment review and follow-up | • Lack of awareness of the need for and benefits of CR  
• Lack of interest in CR  
• Negative beliefs about the value of CR | • Face-to-face assessment appointment  
• Participants receive training on using the mobile phone and the applications  
• Web portal  
  ➢ Wellness Diary Connected | • Basic information and reassurance given  
• Information provided about the technology, and the duration, procedures, risks and benefits of the program  
• Mentors can follow up self-reported risk factors continuously via the web portal |
| Physical activity and exercise training | • Geographical distance and transport issues, especially in rural and remote settings  
• Work or domestic commitments  
• Inconvenient gym times and negative perception of gym-based group exercise  
• Absence of structured CR  
• Cultural and gender issues (ie, some cultural beliefs and female sex have been shown to affect the uptake of physical activity and exercise) | • Mobile-phone applications  
  ➢ Accelerometer (Step Counter)  
  ➢ Calendar  
  ➢ Wellness Diary | • Patients can exercise anywhere and any time and carry the mobile phone during exercise  
• The mobile phone allows fast access to relatives and carers — a safety measure  
• The mobile phone records the user’s steps automatically, and estimates energy expenditure, distance and intensity  
• Mentors can measure exercise adherence remotely |
| Behaviour-modification strategies and risk-factor management | • Reluctance to change behaviour  
• No assistance in risk-factor management | • Mobile-phone applications  
  ➢ Wellness Diary to record weight, food intake, sleep, stress, alcohol intake, smoking, exercise, etc  
• Blood pressure monitor  
• Weight scale | • Patients are empowered to follow up on self-directed progress and management of modifiable risk factors  
• Data are entered into the Wellness Diary daily and synchronised with the central database, which can be accessed by the mentor  
• The web portal is used by mentors to assess patients’ adherence to guidelines, assist in setting goals, check on progress, revise targets, and give feedback  
• Patients can observe their own progress against goals set by the mentor |
| Nutritional counselling | • Eating behaviour problems | • Mobile-phone applications  
  ➢ Camera  
  ➢ Daily SMS messages about diet | • Patients provide diet information through diary reports and photos  
• Mentors provide feedback on management and modification of patients’ dietary habits |
| Psychological counselling and psychosocial management | • Preference for self-care  
• Patient depression  
• Lack of compliance  
• Program does not meet individual needs  
• Cognitive issues (eg, logical understanding)  
• Social isolation and lack of social support | • Mobile-phone applications  
  ➢ Daily SMS messages to alleviate stress, anxiety, and depression  
  ➢ Relaxation audio files, video clips or MMS messages  
  ➢ Weekly teleconference  
  ➢ Web portal — Wellness Diary Connected | • Patients are in control of their own health care  
• The mobile phone is used for mood management, and medication and lifestyle advice  
• Records of stress levels and personal diary entries can be viewed by mentors and used for weekly motivational and educational feedback |

**SMS = short message service. MMS = multimedia message service.**
face. At this assessment, patients receive basic information about CVD and are evaluated for planned biomedical, pharmacological and lifestyle management interventions. Patients are given a Nokia N96 smartphone with an integrated accelerometer sensor, Step Counter software to measure physical exercise, and a Wellness Diary application into which patients enter their health information. They are also supplied with a blood pressure monitor and scales to measure body weight. The patients enter information daily into the Wellness Diary about their exercise, stress and anxiety levels, their sleep pattern, smoking, alcohol use, diet, and weight and blood pressure levels. Step Counter data are automatically transferred to the Wellness Diary.

Box 2 shows the smartphone and screenshots from the Step Counter and Wellness Diary. All data are synchronised to a remote server hosting a Wellness Diary Connected web portal. Mentors view and assess patients’ measurements and health data on the portal (Box 3) and use this information for individual feedback and goal setting during weekly telephone mentoring sessions. Should they wish to, patients are able to access their own collected information on the Wellness Diary Connected web portal for self-management.

Mobile-phone video and teleconferencing are used for continuous psychological and psychosocial mentoring. Daily motivational text messages (Box 4) are sent to the patients, and pre-stored relaxation audio files and educational multimedia content are provided on the phone for scheduled listening and viewing, respectively. As in traditional CR programs, the patients receive a face-to-face review assessment after 6 weeks.

An open, randomised controlled trial of the CAP program is currently being conducted to evaluate clinical outcomes, acceptability of and adherence to the technology, and the cost–benefit ratio. The trial will study 160 eligible patients after a myocardial infarction as they participate in either a traditional CR program (n = 80) or the CAP CR program (n = 80). To date, 87 patients have been enrolled in the trial.

For objective analysis of the usability and uptake of the technology and adherence to it by providers and patients over the 6-week CR program, we collected feedback from questionnaires (mentors and patients) and preliminary data from patients’ entries in the Wellness Diary Connected web portal database. At the commencement of the trial, mentors were asked to fill in questionnaires on the benefits and usability of the technology, as well as any disadvantages (eg, anxiety about using the technology). Patients’ uptake and use of mobile-phone modalities were determined through analysis of data uploaded daily to the remote web portal and the frequency of entries in the Wellness Diary (CAP group; n = 15; mean age, 59 years). Acceptance of the technology by patients is measured through responses to questionnaires provided at the end of the 6-week CR program.

**Results for usability of and adherence to the program**

Mentors’ feedback on the use of the Step Counter and the Wellness Diary applications on the phone, as well as the Wellness Diary Connected web portal, showed that, despite preconceptions that the patients might experience difficulties, the features were practi-
cal and easy to use. Their feedback also highlighted the benefits to patients of not needing to travel to a CR program, and being able to return to work while completing the program. Concerns raised by mentors were lack of supervision while patients exercised, individual motivation levels, and patients missing out on the support that group participation provides.

Results of preliminary data showed that the average usage rate for the Wellness Diary on the mobile phone was 91.5%, which indicates missed data entries for 3–4 days over 6 weeks. When automatic steps logged via the Step Counter are included, the average usage rate increased to 97%, and non-entry was reduced to just 1 day over the 6-week period. The individual variables entered in the Wellness Diary are shown in Box 5.

Patient feedback at the end of the 6 weeks indicated that all CAP participants adhered to the use of both the Step Counter and Wellness Diary applications on a daily basis. They reported that these modalities were easy to use and motivational in reaching their CR goals. The Wellness Diary Connected internet application was not used regularly (36%), but only two participants indicated that the application was not useful for self-management. Reasons for not using the Wellness Diary Connected were mainly not having a computer or internet access. Most of the participants (91%) reported that phone consultations with mentors motivated them to meet their goals.

Discussion

Poor uptake and use of traditional CR programs have prompted the development of more accessible, flexible, and attractive programs for patients after a myocardial infarction. The technology developed for the CAP home-based CR program is showing promise in uptake levels, usage and acceptance by patients. Mentoring and interaction via the mobile phone can motivate patients to reach their CR goals, and home-based CR programs can be tailored to individual lifestyles.

CAP has the potential to enhance uptake and adherence among eligible patients needing CR. Unlike traditional CR programs, the use of ICT with CAP enables the care team to provide not only

![3 Patients' progress is monitored via the Wellness Diary Connected web portal](image1)

![4 Daily motivational text messages are sent to the patients](image2)

![5 Participants’ (n = 15) use of the Wellness Diary during 6 weeks’ cardiac rehabilitation (CR) — entries for health variables](image3)
individualised care, but more efficient care, and, with flexible staff time management, mentors can attend to more patients. Thus, CAP appears to provide all the elements of traditional CR programs and also overcomes the barriers leading to poor uptake of these programs. If patients in the CAP arm of the randomised controlled trial achieve equal or better health outcomes compared with those in the traditional CR arm, CAP could be offered as an alternative CR program. The techniques and modalities used provide an overlapping framework for delivering adequate care in both metropolitan and remote settings.

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Competing interests

None identified.

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