HERPES SIMPLEX VIRUS types 1 and 2 and varicella–zoster virus are unique members of the Herpesviridae family, as they can infect both skin and nerves and develop latent infection within the dorsal root and trigeminal ganglia. Infection with these viruses is common and causes a wide range of clinical syndromes. Although these viruses infect healthy children and adults, disease is more severe and extensive in the immunocompromised.

Herpes simplex virus

Pathogenesis and epidemiology

Herpes simplex virus (HSV; Box 1) infects the skin and neurons of the dorsal root ganglia, where it causes lifelong latent infection. The virus is often reactivated, leading it to neurones of the dorsal root ganglia, where it causes lifelong lifelong infection.

Infection with these viruses is common and causes a wide range of clinical syndromes. Although these viruses infect healthy children and adults, disease is more severe and extensive in the immunocompromised.

HSV-1 may cause herpes labialis (cold sores). HSV-1 and HSV-2 infections recur often, with genital infections more likely to recur if caused by HSV-2 than HSV-1. HSV-2 usually causes genital herpes, but is also a rare cause of herpes labialis. The major influence on HSV-2 acquisition is the number of lifetime sexual partners, and women are generally infected at an earlier age than men. Most transmission occurs via asymptomatic viral shedding in skin or genital secretions. In Australia, the seroprevalence of HSV-2 in women is 14%. In Australia, the seroprevalence of HSV-2 in women is 14%.

1. Both HSV-1 and HSV-2 infections recur often, with genital infections more likely to recur if caused by HSV-2 than HSV-1.

Clinical features

Oropharyngeal: In primary HSV infection of the oropharynx, the most common manifestation is gingivostomatitis. Shallow ulcers form on the buccal mucosa and under the tongue (Box 3), and may also occur on the hard palate (which helps differentiate HSV infection from herpangina caused by coxsackie virus). These ulcers may be accompanied by fever and submandibular lymphadenopathy.
Oculuation from the primary infection may occur elsewhere on the body (eg, herpetic whitlow).

Recurrent orolabial infections (“cold sores”) may be triggered by stimuli such as fever, stress, cold, menstruation and ultraviolet radiation. Lesions usually occur on the vermilion border of the lips but may develop elsewhere on the face, including inside the nose. There is often a prodromal tingling or itching at the site of recurrence. Asymptomatic oral shedding of HSV is common and can transmit the virus. Lesions may be widespread in people with eczema and severe in those who are immunocompromised.

**Genital infection:** Symptomatic primary genital infection is moderately severe (more so in women) and lasts up to three weeks. Common signs include fever, dysuria, widespread ulceration, inguinal lymphadenopathy, malaise and pain. It may be accompanied by radiculomyelitis with urinary retention and neuralgia, and secondary bacterial infection. Perianal infections and proctitis may occur, especially in homosexual men. Genital infection often causes significant emotional and psychosexual disturbance.

About 20% of HSV-2-seropositive patients have overt recurrences of genital herpes; lesions are more limited in area and severity than in primary infection (Box 4). About 60% of HSV-2 seropositive patients have lesions but do not recognise their herpetic nature, especially if they are small or atypical, unless appropriately trained. The remaining 20% have true asymptomatic viral shedding. Genital HSV-2 recurrences usually last longer than oral HSV-1 recurrences and are more frequent in the six to 12 months after initial infection.1,4,5

**Neonatal infection:** This varies in prevalence around the world, from 1 in 2500 live births in the United States to 1 in 13 000 births in Australia,6-8 reflecting the wide variation in HSV-2 seropositivity in different regions and socioeconomic groups. Most neonatal HSV infection occurs after birth through an infected birth canal, although rarely it may occur in the postpartum period from direct contact or even from congenital infection. Most cases (about 70%) are due to HSV-2, although more HSV-1 neonatal disease may follow the current rise in HSV-1 genital infections. Primary maternal genital herpes in the last trimester, particularly around the time of labour, leads about a third of babies to be infected. Neonatal HSV may also follow asymptomatic or asymptomatic recurrences and, in fact, most babies with neonatal herpes are born to mothers with asymptomatic viral shedding. The clinical picture ranges from disease localised to the skin, eyes and mouth to encephalitis and disseminated disease (Box 5).4 Neonatal herpes may recur, necessitating long-term antiviral therapy.

**Other infections:** HSV-1 keratitis may present with conjunctivitis or a unilateral dendritic (branching) ulcer. If recurrences are frequent and severe, they may involve deeper corneal layers, leading to interstitial or disciform keratitis and possible loss of vision.

Adult herpes encephalitis is a severe focal encephalitis caused by direct viral invasion of the brain (usually by HSV-1), typically in the frontotemporal and parietal areas. It occurs in all age groups but is uncommon — about 1 in 10^5 population per year.9 Immunocompromised people are at risk of severe HSV infection, including progressive and extensive oral and genital herpes and disseminated herpes.10

**Diagnosis**

When possible, all patients with suspected herpes simplex requiring therapy (especially genital herpes) should have laboratory confirmation of infection, although this should not delay appropriate therapy.

Virus isolation by culture is the laboratory gold standard and works best when lesions are fresh and moist. It requires fresh vesicle fluid and cells to be collected from the base of a lesion using a rayon-tipped plastic swab, which is then transported in viral transport medium.

Direct antigen or genome detection methods are more rapid than virus isolation and more sensitive when lesions

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**1: Herpes simplex virus**

**2: Clinical syndromes caused by herpes simplex virus types 1 and 2 (HSV-1 and HSV-2)**

<table>
<thead>
<tr>
<th>Syndrome</th>
<th>HSV-1</th>
<th>HSV-2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gingivostomatitis</td>
<td>+++</td>
<td>–</td>
</tr>
<tr>
<td>Genital lesions</td>
<td>+</td>
<td>+++</td>
</tr>
<tr>
<td>Other cutaneous lesions</td>
<td>++</td>
<td>–</td>
</tr>
<tr>
<td>Keratoconjunctivitis</td>
<td>+++</td>
<td>–</td>
</tr>
<tr>
<td>Retinitis</td>
<td>+</td>
<td>–</td>
</tr>
<tr>
<td>Dendritic ulcerations</td>
<td>+++</td>
<td>+</td>
</tr>
<tr>
<td>Pneumonitis</td>
<td>+++</td>
<td>+</td>
</tr>
<tr>
<td>Hepatitis</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td>Meningitis</td>
<td>+</td>
<td>+++</td>
</tr>
<tr>
<td>Adult encephalitis</td>
<td>+++</td>
<td>+</td>
</tr>
<tr>
<td>Neonatal encephalitis</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td>Myelitis</td>
<td>++</td>
<td>+</td>
</tr>
<tr>
<td>Erythema multiforma</td>
<td>+</td>
<td>–</td>
</tr>
</tbody>
</table>

+++ = frequent. ++ = moderately frequent. + = uncommon. – = very rare.
have begun to crust. Genome detection by polymerase chain reaction (PCR) is highly sensitive and is the technique of choice for examining cerebrospinal fluid in suspected encephalitis. It is also used increasingly in genital infection, and has confirmed that asymptomatic shedding from this infection is far more frequent than detected by virus culture and also more frequent than clinical recurrences. HSV can also be detected in tissue specimens (eg, brain biopsy) by microscopy and immunohistochemistry. HSV antibody testing can reveal acute infection or previous exposure. Total HSV antibody seroconversion can be used to diagnose primary infection, but is not useful if the patient has already been infected with the other HSV type. HSV type-specific antibody testing is now possible using western blot or enzyme immunoassay. It allows accurate seroenzymological surveys and confirmation of new infection in the presence of antibodies to the other virus (eg, HSV-2 genital infection against a background of HSV-1 antibodies from childhood herpes labialis). This can aid risk assessment of HSV seroconversion in pregnancy and determine previous exposure to either virus. HSV type-specific IgM can be detected in acute infection, but may take up to 10–14 days to develop in primary infection and may also appear in severe clinical recurrences. Individual episodes of recurrent genital herpes cannot be reliably diagnosed by serological testing.

Management and prevention

Antiviral agents for HSV infection are shown in Box 6.

**Non-genital herpes:** Herpes labialis in healthy individuals rarely requires oral treatment, but topical antivirals may limit disease if used early. Initial and recurrent ocular HSV infections are best managed in conjunction with an ophthalmologist and require antiviral therapy.

**Genital herpes:** Oral agents available in Australia for genital herpes comprise the nucleoside analogues aciclovir, valaciclovir and famciclovir. They are effective in acute first-episode genital herpes and also in recurrent genital herpes — as both episodic therapy (intermittent use at the onset of a recurrence) or suppressive therapy (continuous use to reduce the frequency of recurrences). Antiviral therapy speeds healing of lesions and, when used for suppression, reduces the frequency of recurrences. It also reduces virus shedding, but whether this reduces transmission is not proven. Antivirals do not prevent the development of neural latency. Early treatment — within 48–72 hours — is necessary for maximum effect, particularly with recurrences, and patients using episodic treatment should commence therapy during the prodrome. Aciclovir has been used widely for over 20 years and has a good safety profile. Laboratory-confirmed resistance to this drug is very rare in the immunocompetent host, treatment failure is more likely to result from non-compliance or problems with drug absorption (eg, in diarrhoea).

The decision to use antivirals for suppressing recurrences of genital herpes must be made on an individual basis. The severity and number of recurrences, and their effect on the

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3: Primary infection with herpes simplex virus type 1

Mucosal ulceration and gingivitis typical of primary herpes simplex virus type 1 stomatitis in a child.

4: Genital herpes caused by herpes simplex virus type 2

Recurrent genital herpes caused by herpes simplex virus type 2, showing typical small vesicles.

5: Neonatal infection with herpes simplex virus type 1

Neonatal infection with herpes simplex virus type 1, showing ulcerating and vesicular skin lesions. Lesions may be present in small numbers. Type 1 HSV was detected by direct immunofluorescence tests of cells collected from the base of a lesion. The virus was transmitted during birth.
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patient’s physical and mental wellbeing, need to be assessed. More than six recurrences annually is a reasonable threshold to consider suppressive therapy for three to six months. Antivirals are only one component of management of genital herpes. Patients with laboratory-confirmed infection also require:

- Screening for other sexually transmitted diseases;
- Counselling about the disease and associated psychosocial issues, including safer sexual practices, transmission risks, evaluation of sexual partners, pregnancy and childbirth; and
- Education about the symptoms of recurrent infection, as many people do not recognise minor genital symptoms (eg, fissures and non-vesicular lesions and localised tingling or itching) as being caused by HSV.

People with genital herpes need accurate information and should be involved in management decisions, and, if necessary, referred to specialists or counsellors. More information on herpes is available at the Australian Herpes Management Forum website <http://www.ahmf.com.au>.

Vaccines for genital herpes are under development or in clinical trial.

**Genital herpes in pregnancy**: Management of pregnant women with recurrent genital herpes is complex. The main issue is preventing transmission to the neonate during birth. In first-episode infection at the time of delivery, caesarean section is required and possibly also antiviral treatment. If typical recurrent genital lesions are present at delivery, then caesarean section is probably also indicated, but, if there are no lesions at delivery in a woman with a history of genital herpes, vaginal delivery is appropriate (case history, Box 7). Collecting virus cultures in the third trimester or at delivery to predict viral shedding is probably not worthwhile. Antiviral therapy has been advocated for patients with first-episode genital herpes in late pregnancy.

In managing the neonate born to a mother with first-episode or recurrent genital herpes at the onset of labour, specimens should be collected from the baby for virus culture (eg, nasopharyngeal aspirate, conjunctival and umbilical swabs, urine and stool), and the baby treated with aciclovir if cultures are positive. Parents should be advised to report early signs of infection in the baby, such as lethargy, fever, poor feeding or skin lesions. In babies born to mothers with a history of genital herpes but no symptoms at delivery, routine antenatal screening for HSV antibodies is not indicated.

**Severe HSV Infection**: More severe HSV infections (eg, encephalitis and herpes in the neonate or immunocompro-

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7: Case history — genital herpes in pregnancy

**Presentation**: A 25-year-old woman presented for routine antenatal care at 12 weeks’ gestation in her first pregnancy. She had a history of recurrent genital herpes, with symptomatic episodes about every six months, but said that the lesions had never been swabbed. She was concerned about the effects of the infection on the baby.

**Examination**: Genital examination showed no abnormalities.

**Investigation**: Type-specific antibody testing showed antibodies to both herpes simplex virus types 1 and 2 (HSV-1 and HSV-2).

**Management**: The patient was advised to return if she had a clinical recurrence so that the lesions could be swabbed for viral culture. She was counselled that HSV transmission to the baby usually occurs at delivery, and that the risks of transmission are very low if no lesions are present during labour. If symptoms or signs of a recurrence occur at delivery, then a caesarean section is usually performed to minimise risk of transmission. The baby is closely monitored for HSV infection (including swabs taken for viral culture or polymerase chain reaction) and treated with antiviral therapy if there is evidence of this infection.

- It is always important to confirm a clinical diagnosis of genital herpes.
- Neonatal HSV infection occurs in 1 in 11 000–13 000 deliveries in Australia, with the risk highest in primary infection at delivery (about 33%) compared with recurrences (about 3%) and asymptomatic infection.
- Clinical examination at the time of delivery is probably the best way to determine if there is active genital infection, although asymptomatic viral shedding may occur.
- Aciclovir therapy for eight weeks of pregnancy can be considered in women with confirmed recurrent genital herpes.
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Varicella–zoster virus

Pathogenesis and epidemiology

Varicella–zoster virus (VZV) is spread by the respiratory route and disseminates to lymph nodes and then via lymphocytes back to the skin, resulting in the rash of chickenpox. Like HSV, VZV infects the neurones of the dorsal root ganglia, where it causes lifelong latency. However, VZV reactivates much less often than HSV — in association with waning T-cell immunity — usually causing only one lifetime episode of herpes zoster (shingles). Nevertheless, VZV causes more severe damage to the nerve and dorsal root ganglia than HSV, leading to pain and often neural dysfunction. Prolonged pain may result from scarring of neural tissue.

Most people in developed countries are infected with VZV in childhood, with 90% seropositive by adulthood. Herpes zoster can develop at any age, but the highest incidence is after 60 years. Overall, it occurs in 20% of the population, with more than one recurrence in 4%.

Clinical features

Chickenpox: Chickenpox is usually a mild disease in healthy children, but more severe in adults. It is often heralded by posterior cervical lymphadenopathy and fever, after an incubation period of two weeks. The rash is centripetal, being concentrated on the body rather than the limbs, and the lesions evolve through papular, vesicular and crusting stages, with lesions at different stages of evolution evident. Complications include haemorrhagic lesions, cerebellitis, pneumonitis, arthritis and secondary infection (usually staphylococcal or streptococcal). Complications are rare in immunocompetent children, but about 50 times more common in adults (especially pneumonitis and hepatitis; Box 8). Visceral spread to lungs and liver occurs in 30%–50% of children with T-cell deficiency, with a mortality rate as high as 15%, compared with 0.1%–0.4% in healthy children.

A congenital varicella syndrome occurs after maternal chickenpox during pregnancy, at rates of 2%, if infection occurs during weeks 13–20 of gestation, and 0.4% if infection occurs before 13 weeks. Features of fetal infection include limb hypoplasia, dermalomal skin scarring and ocular and brain abnormalities. Severe neonatal infection can follow maternal chickenpox around the time of delivery.

Herpes zoster: This can involve any dermatome, including the lower sacral dermatome. However, as lower sacral dermatomal zoster is much less common than genital herpes, so-called “recurrent zoster” is usually recurrent HSV infection.

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Prodromal neurological symptoms of herpes zoster comprise pain rather than the typical paraesthesia in recurrent herpes simplex. The rash of zoster is often intensely pruritic and spreads throughout the dermatome, evolving through papular, vesicular and crusting stages (Box 9). It usually lasts two to four weeks. The most troubling symptom is usually pain, which ranges from mild to severe, and from burning to lancinating (case history, Box 10). Paraesthesia, or anaesthesia and allogonia (pain induced by touch, often from trivial stimuli), can accompany severe pain. The pain may be self-limited or persist beyond the rash for up to a year (“postherpetic neuralgia”). Other relatively common complication is zoster ophthalmicus (2%–4%), which follows involvement of the first division of the fifth cranial (trigeminal) nerve. It ranges from keratitis to the more severe iritis.

In about 1% of immunocompromised people with herpes zoster, the virus spreads to the eye, brain or liver. Prolonged pain is uncommon. People with AIDS may have recurrent or prolonged zoster or multiple dermatomal involvement, and zoster in a person at risk of HIV may be an indicator of unrecognized HIV infection.

Diagnosis
Primary varicella infection and herpes zoster are usually diagnosed clinically. Laboratory diagnosis is recommended when the clinical picture is atypical or complicated, and to determine immune status to VZV in high-risk people. Like HSV, VZV is detected in lesions by culture, antigen or genome detection, or by the antibody response to infection. However, VZV is more closely associated with cells than HSV, so a swab must scrape infected cells from the base of the lesion. Direct antigen detection by immunofluorescence can be performed within two hours, while genome detection by PCR is highly sensitive.

Antibody testing for VZV IgM and IgG can detect either acute infection or previous exposure. Measurement of VZV IgG can determine immunity to varicella, which is useful in determining if patients need zoster immunoglobulin after significant exposure (eg, household or classroom contact) in immunocompromised patients and for ophthalmic zoster.

Management

Chickenpox: Antiviral treatment is not usually recommended for uncomplicated chickenpox, but should be considered for children with severe, complicated disease, neonates, adults and immunocompromised people. Treatment should begin within 24–48 hours of onset. Children with chickenpox are usually excluded from school until all lesions have crusted and they have recovered. Hospital patients with chickenpox require respiratory isolation (eg, nursing in a single room with negative pressure, if available, and use of masks) to prevent nosocomial infection.

10: Case history — delayed diagnosis of herpes zoster

Presentation: A 35-year-old woman with stage IV Hodgkin’s disease in remission for over a year was referred from a regional hospital with severe right posterior thigh pain.

Investigations and course: During investigations for nerve root irritation, including magnetic resonance imaging, an arthriticous papulossevicular rash developed on the right L4–S1 dermatomal distribution. Pain worsened over the next few days and was associated with allodynia and patches of anaesthesia.

Diagnosis and management: Herpes zoster was diagnosed clinically. Intravenous aciclovir was begun 72 hours after the patient first noticed the rash, and halted its spread. However, pain remained extremely severe and required epidural anaesthesia for several days, followed by intramuscular narcotic analgesia.

Course: Pain subsided over the next three weeks, but persisted, together with allodynia, for five months, and required management at a pain clinic. Patches of anaesthesia slowly resolved.

Postherpetic neuralgia is unusual in immunocompromised patients and, at worst, requires narcotic analgesia; corticosteroids do not help persistent pain and are not recommended for rush use in herpes zoster.

Laboratory confirmation of herpes zoster (eg, by virus culture, antigen or genome detection, or measurement of varicella–zoster IgM) is usually indicated when there is any doubt about the clinical diagnosis.

Herpes zoster: Aciclovir, valaciclovir and famciclovir have efficacy in acute herpes zoster and are used to ameliorate postherpetic neuralgia. If possible, they should be given within 72 hours of rash onset. Antiviral therapy is particularly indicated if postherpetic neuralgia is more likely (eg, patients aged over 50 years and those with severe pain in the prodrome or at presentation, or neurological abnormalities in the area involved). It is also required for immunocompromised patients and for ophthalmic zoster.

Valaciclovir and famciclovir are superior to aciclovir in reducing the incidence and duration of postherpetic neuralgia. The addition of corticosteroids is of no advantage in preventing postherpetic neuralgia. The pain associated with zoster should be treated aggressively with agents such as opioids and topical lignocaine and may require early referral to a pain clinic.

Prevention
Zoster immunoglobulin is indicated within 96 hours of significant exposure (eg, household or classroom contact) in people who are immunocompromised, susceptible pregnant women, neonates who are premature (less than 28 weeks’ gestation or weight less than 1000 g) or whose mothers are susceptible to varicella or develop chickenpox within seven days before or after delivery.

An effective live attenuated varicella vaccine is available and is highly effective against moderately severe and severe disease. It is given as a single dose to children aged 12
Evidence-based recommendations

- Continuous antiviral therapy suppresses both clinical/serological recurrence of genital herpes and acyclovir-resistant shedding of HSV.15,17-19 (E1)
- Aciclovir therapy of recurrent genital herpes shortens lesion duration by one day.11,12 (E2)
- In herpes zoster, valaciclovir, famciclovir or aciclovir administered orally for 7–12 hours of rash onset shortens the median duration of zoster-associated pain and postherpetic neuralgia.10,11 (E1)

- Months to 12 years, and as two doses one to two months apart to people over 13 years or those who are immunocompromised. In Australia, the vaccine is recommended for vaccination of immunocompetent children from 12 months, but is not part of the standard immunisation schedule. It is especially indicated for non-immune people in the following categories: workers in high-risk occupations, women before pregnancy, parents of young children, and contacts of immunocompromised people.21

Competing interests

Both authors participate in clinical trials of antiviral agents and vaccines and sit on advisory boards for pharmaceutical companies that produce drugs and vaccines mentioned in this article.

References